## TB 2009-10: New De-auth. Situations & Alerts (Expanded Categorical Eligibility) Effective 5/1/09

Phase II of Expanded Categorical Eligibility includes new edits, alerts, and deauthorization processes to help in correctly coding households as CE, ECE, or neither, which will help with payment accuracy.

The RESOURCES eligibility factor on FSED will be set to ???? and the CATEGORICALLY ELIGIBLE and EXPANDED CATEGORICALLY ELIGIBLE fields on EXRF will be blanked out when one of the following 3 situations occurs:

- 1. SNAP benefits have not been issued for the benefit month for a Categorically Eligible (CE) or Expanded Categorically Eligible (ECE) case and any person's participation code is changed on FS SEPA to **DF-IF**, **DQ-FF**, **DQ-DR** or **DQ-OT**, or a person is added to the case and has any of these participation codes. The normal de-authorization screen will display.
- 2. A CE SNAP involvement (not ECE) is reverted to open using (REPT).
- 3. TANF is closed and there is a CE SNAP involvement (not ECE) that has not been issued. One of three de-authorization screens will display.
  - a. When TANF and SNAP are in the same benefit month, the normal de-auth screen will display.
  - b. When a SNAP benefit is being de-authorized for a future benefit month as well as for the same benefit month that TANF is closing, the de-authorize screen will display the message FS DEAUTH FOR CATEGORICAL ELIGIBILITY REQUIREMENTS along with the future benefit month below the normal de-authorize message. For example, TANF is closing in 0509 and SNAP benefits have been authorized, but have not been issued in 0509 and 0609 (see Figure 1).
  - c. If a SNAP benefit is only being de-authorized for a future benefit month, the de-authorize screen will display FS DEAUTH FOR CATEGORICAL ELIGIBILITY REQUIREMENTS along with the future benefit month. The normal de-authorize message will not be displayed. For example, TANF is closing in 0509 and SNAP benefits have been issued in 0509, and authorized in 0609 (see Figure 2).

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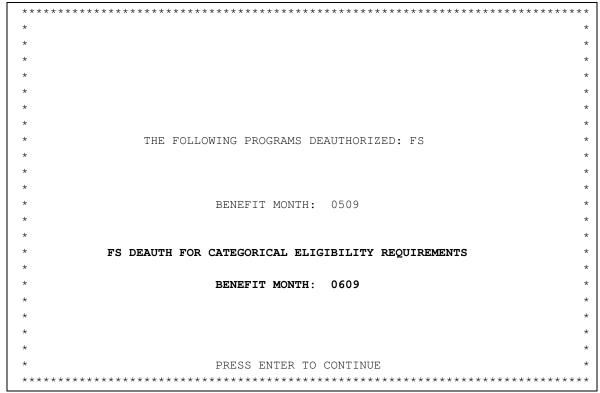


Figure 1 -De-authorize Screen for closure month and future month

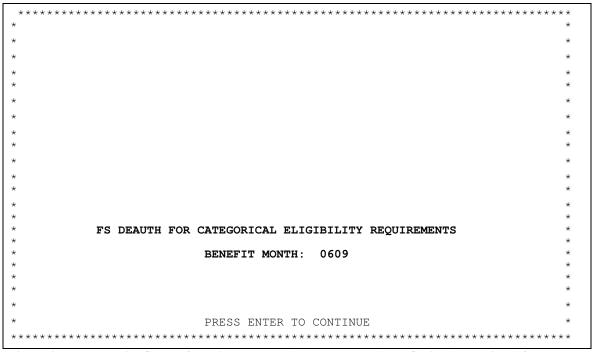


Figure 2 -De-authorize Screen for TANF closure (current month) and SNAP (authorized) future month

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## **New Alerts**

- ♦ When TANF closes and SNAP benefits are already issued: TANF CLOSED CHECK SNAP CE ON EXRF
- ♦ When TANF is closing, but SNAP is not current in that month: TANF CLOSED CHECK SNAP CE ON EXRF
- ♦ When CE SNAP benefits are de-authorized because TANF is closed by TEAMS month-end processing: FS BNFT DE-AUTHED XX/XX TANF CLOSED
- ♦ When the **third month of TANF Post Employment** benefits is issued and processed by rollover, if the case has an open CE SNAP involvement: FS BNFT DE-AUTHED XX/XX TANF CLOSED. (This is in addition to the existing alert: FS NOT AUTO-AUTH; TANF POST-EMPLOYMENT AUTO CLOSED.)
  - In addition to the alerts, TANF is closed (as usual)
  - SNAP is deauthorized
- ♦ When an extended benefit TANF cases with an open CE SNAP involvement is rolled to the month after the review date (if that review was missed) on TAEB (TANF Extended Benefits): FS BNFT DE-AUTHED XX/XX TANF CLOSED. (This is in addition to the existing alert: FS DEAUTHED, EXT BENEFIT REVIEW OVERDUE.)
  - In addition to the alerts, TANF is closed (as usual)
  - SNAP is deauthorized